

Unit 543
Detached Services

27 August 2013

TO: Charles Williams
Chief,
Bureau of Administrative Services

Attention: Marvin Shear
Chief
Financial and Personnel Services

FROM: Michael K. Lappe # 17293
Elected Pension Board Trustee

SUBJECT: Pension Conference/Travel/Code 49 Request

The undersigned officer request to be carried Code 49 on the following dates: 17, 18, 19 and 20th of September 2013.

The undersigned will be attending a business related pension reform conference in Newport Coast, California. The conference site is at the Resort at Pelican Hill.

There is no cost to the city. All expenses and travel funds have been provided on my behalf. Any and all ethic policies have been submitted to Steve Berlin who is the city's administrator for ethics and have been approved via e-mails by him. (I will attach such e-mails)

Officer Michael K. Lappe

APPROVED:

Lieutenant Lott
Administrative Lieutenant
First Deputy's Office

Alfonza Wysinger
First Deputy Superintendent



Richard A. Bennett
rbennett@gmiratings.com

July 25, 2013

VIA EMAIL

Mr. Michael K. Lappe
Elected Board Trustee
Chicago Policemen's Annuity and Benefit Fund
221 N. LaSalle Street, Ste. 1626
Chicago, IL 60601

Re: *The Future of Corporate Reform – GMI Ratings' 2013 Public Funds Forum*

Dear Mr. Lappe:

Thank you for your interest in The Future of Corporate Reform Public Funds Forum from September 17-19, 2013, at The Resort at Pelican Hill in Newport Coast, California. You and your guest, Mary Phelan Lappe, are currently registered for the conference, and you are also registered to participate in the Newport Harbor Boat Tour networking activity. Please note that guest attendance is limited to A Night at the Coliseum and Casino Royale. Your guest may participate in the Newport Harbor Boat Tour for a fee. The confirmation number for you and your guest is **10844**.

We have received your request for a registration fee waiver, guest fee waiver and travel stipend, and Gilardi & Co. LLC is pleased to grant your request. While our outside counsel has preliminarily determined that acceptance of these benefits is in accordance with the applicable ethics laws in your jurisdiction, we strongly recommend that you consult with your employing entity's ethics official for review and approval.

Hotel accommodations have been reserved on your behalf at The Resort at Pelican Hill from September 17-20, 2013. Your hotel confirmation number is **13075113**. Please note that The Resort at Pelican Hill will require you to provide it with a personal credit card upon check-in for incidental charges. Air travel has also been booked on your behalf. Your flight is booked on American Airlines and your confirmation number is **NCPULL**. Please use your confirmation number to access your travel itinerary at www.aa.com. The Resort at Pelican Hill is approximately a 15-minute drive from Orange County's John Wayne Airport. Directions are enclosed. Taxis, shuttles, and various car rental agencies are readily available and located in the ground transportation area at the airport.



Conference registration begins on Tuesday, September 17, 2013, from 1:00 p.m. – 4:30 p.m., and opening remarks will begin at 6:00 p.m. Business casual attire is appropriate for the conference sessions and A Night at the Coliseum. Cocktail attire is appropriate for the Casino Royale dinner. For the most current information regarding the conference itinerary, sessions agenda, speakers, and networking activities, please visit www.GMIconferences.com. If you have any questions, please feel free to call Lisa Gorjestani at (310) 476-8108.

We are honored that you and your guest are participating in The Future of Corporate Reform and look forward to seeing both of you in September!

Sincerely,

RICHARD A. BENNETT
Chairman
GMI Ratings



Michael Lappe < gswouch@gmail.com >

The Future of Corporate Reform Corporate Conference 2013

6 messages

Suzanne Yarbrough < SuzanneY@gmiconferences.com >
To: "michael.lappe@chipabf.org" <michael.lappe@chipabf.org >

Thu, Jul 11, 2013 at 11:28 PM

Hi Michael,
Here you go!

Dear Mr. Lappe,

I am pleased to inform you that your waiver request to attend The Future of Corporate Reform Public Funds Forum conference in Newport Beach, California has been approved. Air and Hotel will also be provided for you.

I will be assisting in booking your travel. If you could provide me the dates you will be attending the conference and what airport you will be traveling out of, your full name as it appears on your drivers license along with the full date of your birth, that will help me in assembling a travel itinerary for you. Please note that registration takes place on Tuesday, September 17th from 1:00pm to 4:30 pm. Attendees are flying in Tuesday, September 17th. As soon as I receive the pertinent travel information from you, I can then submit a flight itinerary for your approval. Once the itinerary has been approved by you, I will go ahead and book your flight. A full detailed conference packet will then be forwarded to you referencing all confirmations for conference, hotel and flight.

I look forward to hearing from you.

Sincerely,

Suzanne Yarbrough

The Future of Corporate Reform

From: Michael Lappe [gswouch@gmail.com]
Sent: Thursday, July 11, 2013 12:04 PM
To: Suzanne Yarbrough
Subject: Hello

Here is my e mail.
Thank You

NOTICE: This email message is for the sole use of the intended recipient(s) and may contain information that is confidential and protected from disclosure by the attorney-client privilege, as attorney work product, or by other applicable privileges. Any unauthorized review, use, disclosure or distribution is prohibited. If you are not the intended recipient, please contact the sender by reply email and destroy all copies of the original message.

Michael Lappe < gswouch@gmail.com >
Reply-To: michael.lappe@chipabf.org
To: Suzanne Yarbrough <SuzanneY@gmiconferences.com >

Mon, Jul 15, 2013 at 12:58 PM

Hello Suzanne,
Thank you for any and all assistance provided by you on my behalf. I'm looking forward to this event. On my drivers license name:
Michael K. Lappe DOB: 07-23-54

As far as airports, flying out of O'Hara works for me.

Now the big question is: I would love to have my wife accompany me on my first business trip. (yes it really is) I will pay for her air fare or ANY other cost involved, meals, etc. If you can book this I will pay up prior to the conference. When she saw that Bill Clinton and Sully will be a guest speakers, would she be allowed to attend these events as well? Please give me a call @ 312-735-9355 and let me know. (her info, Mary P. Lappe DOB: 01-04-55 on her drivers license.

Thank You again,
Regards, Mike Lappe

[Quoted text hidden]

Suzanne Yarbrough <SuzanneY@gmiconferences.com>
To: "michael.lappe@chipabf.org" <michael.lappe@chipabf.org>

Tue, Jul 16, 2013 at 12:50 AM

Hi Mike,
Thanks for the info. Unfortunately, it is not legally permissible for me to book anyone else's travel. It works out fine. I book your flight, immediately send you the info and then you book your wife's. I have been doing this for 5 years and I haven't seen one not work out...:-)

Your guest fee is included in this travel stipend, however, please note that guest attendance is limited to A Night At the Coliseum and the Casino Royale dinner only.

Here is an itinerary to review. If all looks good, I can go ahead and book this as soon as you give me the ok.

Thank you!
Suzanne

Tue Sep/17/2013 - Departure	Nonstop	Total travel time : 4h 15m
 Chicago ORD 8:25am Terminal 3 American Airlines 1423 Economy/Coach (Q) Seat Preview Booking 737-933 Food For Purchase 90 % on time	Orange County SMA 10:40am	4h 15m 1,726 mi
Fri Sep/20/2013 - Return	Nonstop	Total travel time : 3h 55m
 Orange County SMA 11:25am American Airlines 1076 Economy/Coach (Q)	Chicago ORD 5:20pm Terminal 3	3h 55m 1,726 mi

From: Michael Lappe [gswouch@gmail.com]
Sent: Monday, July 15, 2013 10:58 AM
To: Suzanne Yarbrough
Subject: Re: The Future of Corporate Reform Corporate Conference 2013

[Quoted text hidden]
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Fri, Jul 19, 2013 at 11:43 AM

Hi Suzanne. I looked but cannot find the AA confirmation #. For you know what it is? Need it to reserve seat for the site. Any help I appreciate. Mike

From: Lappe, Michael K. [Michael.Lappe@chicagopolice.org]
Sent: Monday, August 26, 2013 10:03 AM
To: Berlin, Steve
Cc: Lappe, Michael K.
Subject: pension board trustee travel

Good Morning Steve,

I was given your name for a notification that I will be attending a conference in September that has been funded through a third party. I am new to this so please contact me and I will complete any forms for review and/or processing. Direct line: 312-726-3005 or alternate e-mail: gswouch@gmail.com

Thank You

Officer Michael K. Lappe # 17293
CPD Unit 543: 312-744-3891 ex 1025
Chicago Policemen's Annuity & Pension Board Trustee
221 N. LaSalle Street, Room 1626, Chicago IL 60601

This e-mail, and any attachments thereto, is intended only for use by the addressee(s) named herein and may contain legally privileged and/or confidential information. If you are not the intended recipient of this e-mail (or the person responsible for delivering this document to the intended recipient), you are hereby notified that any dissemination, distribution, printing or copying of this e-mail, and any attachment thereto, is strictly prohibited. If you have received this e-mail in error, please respond to the individual sending the message, and permanently delete the original and any copy of any e-mail and printout thereof.

Berlin, Steve

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Mt. Olympus Report

From: Berlin, Steve
Sent: Monday, August 26, 2013 10:38 AM
To: Lappe, Michael K.
Subject: RE: pension board trustee travel

Hi Michael,

There are actually no forms to fill out. Actually, all I really need now is the name of the person/entity/third party who will be paying the purpose of the trip (I'm guessing it's pension board related!).

Remember that, under the Ethics Ordinance, you may not accept any honorarium (that is, money or some other benefit for participating in the meeting or conference, aside from or on top of reasonable travel reimbursements, which themselves are fine). And, then, within 10 days of your return, please just send me another email stating that you actually took the trip, and the who/what/where/when.

That's it!

Steve

Steven I. Berlin
Executive Director
City of Chicago Board of Ethics
740 N. Sedgwick, Suite 500
Chicago, IL 60654



Michael Lappe < gswouch@gmail.com >

The Future of Corporate Reform Corporate Conference 2013

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